Tim Hamilton, CFP®, CIMA®, CSLP®

Senior Vice President
Wealth Management Advisor

Tim is a Senior Vice President and Wealth Management Advisor, and a member of Atlas Private Wealth Management's Investment Committee. Tim is a graduate of the University of Rochester where he obtained a Bachelor of Arts in Economics and a Finance & Accounting Certificate from the Simon School of Business.

Before joining Atlas in 2015, he worked for seven years at an investment management firm based in Western New York in operational, trading, planning, and client management roles. Over his career, he has earned several designations, his most recent becoming a Certified Student Loan Professional®. Tim's experience has directed him to work with both individuals and institutions. The culmination of his professional and personal life experience has developed his specialization in working with medical professionals through the grind, growth, and giving phases of their careers.

*To **empower** our clients to pursue their goals and passions by providing a trusted and objective voice*

Tim's connection to the medical community runs deep, beginning with growing up in the Twin Cities where his mother is an Orthopedic Surgeon. He currently lives with his wife, Emily, in New York City. Tim has been with Emily throughout her medical school training to her eventual attending position at the Plastic Surgery Department of Robert Woods Johnson Hospital. Along the way, he has gained a deep understanding of the grind and sacrifice made by physicians contemplating moving their families several times, while working long hours, all the while paying back student loans. This process has helped him understand the changes and arising struggles associated with the transition to growing a medical practice, family, and wealth under a relatively compressed timeline.

While in college Tim played football for the Yellowjackets. He is presently an active member of the financial planning community of New York. He currently works with the New York City Chapter of the Society of Financial Service Professionals (FSP), the Metro New York Chapter of the Financial Planning Association (FPA), and the National Association of Personal Financial Advisors (NAPFA). Additionally, Tim engages in pro-bono financial planning activities through the FPA and community coalitions to help low-income families build financial strategies. In his free time, he enjoys connecting with family and friends over discussions on music and traveling with his wife.

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